

Insurance

Case Study

Legacy System Migration

Project Overview

Client initially engaged another vendor to automate the migration to their new EIS insurance platform. However, the solution failed for more than 90% of data loads, causing delays and significant client frustration.

Our solution

Previsé proposed a hybrid approach combining automation with controlled manual interventions. We generated load files as planned, identified failures, made manual corrections, and reloaded the files. For persistent failures, we applied targeted manual modifications directly through the UI to ensure successful migration.

Scope of work

- Data transformation
- Hybrid automation + manual migration
- Validation, and final reconciliation

Key Deliverables

- Designed and executed a hybrid migration strategy (automation + manual).
- Generated structured load files, identified failed records, and applied corrections.
- Completed manual adjustments through both data files and UI where required.
- Successfully migrated all data from the legacy system into the EIS platform within the stipulated timeline.
- Delivered high-quality outputs praised by the client for accuracy and completeness.

Technologies / Tools Used

EIS Insurance Core, Altova, XMLSpy, Amazon RDS

Impact / Results

- Completed the full migration within the agreed timeframe and quality standards
- Minimized risks of extended delays by ensuring practical, accurate migration
- Strengthened client confidence in Previsi as a trusted long-term system partner

T H A N K Y O U



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